

# THE CONSERVATION FUND

## Securities Transfer Request Form

**Step One:** Shares can be transferred directly from your brokerage account to The Conservation Fund's account. Complete the top section of this form and send a copy to your broker.

Date: \_\_\_\_\_

To: \_\_\_\_\_ (Your Broker's Name)

\_\_\_\_\_ (Brokerage Firm)

\_\_\_\_\_ (Broker's Phone Number)

**Please accept this letter as your authorization to irrevocably transfer:**

Name of stock: \_\_\_\_\_ Number of shares: \_\_\_\_\_

Which you hold in the name of: \_\_\_\_\_  
(Account title at brokerage firm, e.g. John Smith Family Fund)

From (your) account number: \_\_\_\_\_

Signature(s) of account owner(s): \_\_\_\_\_

**Please transfer to The Conservation Fund's account via DTC as follows:**

**Participant #2039**

**FFC Truist Bank**

**Account Name: The Conservation Fund**

**Account #7952431**

**Donor Name: \_\_\_\_\_**

**Broker Contact: Beverly S. Glenn; 404-724-3556; [Beverly.Glenn@truist.com](mailto:Beverly.Glenn@truist.com)**

**The Conservation Fund: Tax ID #52-1388917**

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**Step Two:** We kindly ask that you also notify The Conservation Fund when making a stock transfer by contacting Bobbi Reiersen via email at [breierson@conservationfund.org](mailto:breierson@conservationfund.org) or phone at 703-214-4039.

Please share:

1) The name of stock and the number of shares being transferred:

\_\_\_\_\_

2) For acknowledgement of the gift and tax receipt purposes, please list my/our name(s) as follows:

Preferred Name: \_\_\_\_\_

Preferred Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3) This gift is designated for: General support

Other (please specify program) \_\_\_\_\_